

Financial Highlights

Fiscal Year Ended (in thousands except per share data)	October 2, 2005	October 3, 2004 ⁽¹⁾	September 28, 2003 ⁽²⁾	September 29, 2002 ⁽³⁾	September 30, 2001 ⁽⁴⁾
Revenue	\$ 1,286,031	\$ 1,376,159	\$ 1,086,986	\$ 905,464	\$ 928,464
Revenue, net of subcontractor costs	899,179	975,209	824,582	701,383	694,240
Income (loss) from operations	(113,667)	49,647	87,272	50,803	41,490
Basic earnings (loss) per share:					
Income (loss) from continuing operations	\$ (1.74)	\$ 0.42	\$ 0.85	\$ 0.48	\$ 0.50
Income (loss) from discontinued operations, net of tax	(0.01)	—	0.05	0.06	0.07
Cumulative effect of accounting change	—	—	(2.09)	—	—
Net income (loss) ⁽⁵⁾	\$ (1.75)	\$ 0.42	\$ (1.19)	\$ 0.54	\$ 0.57
Diluted earnings (loss) per share:					
Income (loss) from continuing operations	\$ (1.74)	\$ 0.41	\$ 0.83	\$ 0.47	\$ 0.48
Income (loss) from discontinued operations, net of tax	(0.01)	—	0.05	0.06	0.07
Cumulative effect of accounting change	—	—	(2.05)	—	—
Net income (loss) ⁽⁵⁾	\$ (1.75)	\$ 0.41	\$ (1.17)	\$ 0.53	\$ 0.55
Weighted average common shares outstanding:					
Basic	56,736	55,969	54,766	53,995	52,195
Diluted	56,736	57,288	55,782	55,086	54,166
Working capital ⁽⁶⁾	\$ 121,613	\$ 144,829	\$ 160,780	\$ 200,460	\$ 195,502
Total assets ⁽⁶⁾	648,043	808,507	703,232	669,018	609,732
Long-term obligations, excluding current portion ⁽⁶⁾	74,185	92,346	107,463	110,000	111,779
Stockholders' equity ⁽⁶⁾	304,616	397,500	358,205	412,707	371,168

(1) We have included the results of operations and financial position of Advanced Management Technology, Inc. (acquired March 5, 2004) from its acquisition date.

(2) We have included the results of operations and financial positions of Foster Wheeler Environmental Corporation and Hartman Consulting Corporation (collectively acquired March 7, 2003) and Engineering Management Concepts, Inc. (acquired July 31, 2003) from their respective acquisition dates.

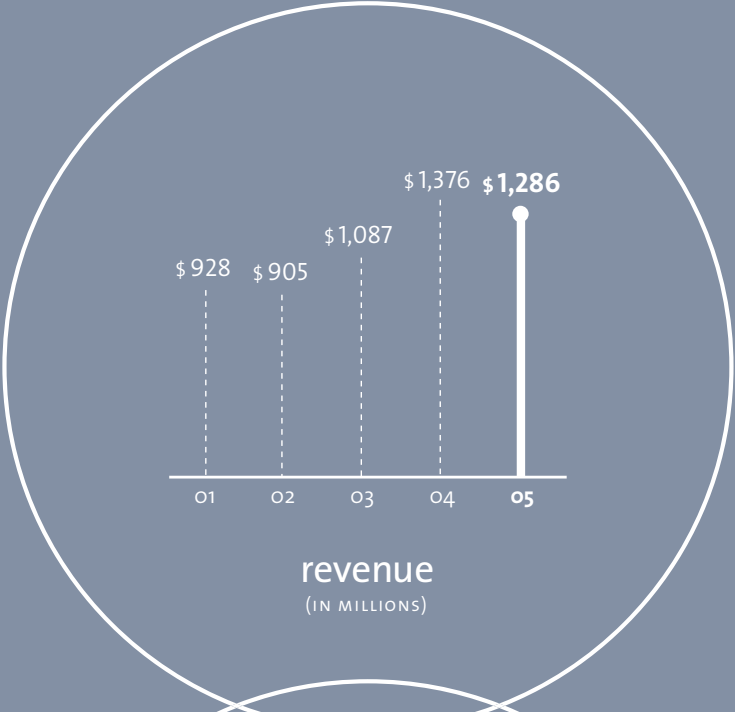
(3) We have included the results of operations and financial positions of Thomas Associates Architects, Engineers, Landscape Architects P.C. and America's Schoolhouse Consulting Services, Inc. (collectively acquired March 25, 2002), Hartman & Associates, Inc. (acquired March 29, 2002) and Ardaman & Associates, Inc. (acquired June 28, 2002) from their respective effective acquisition dates.

(4) We have included the results of operations and financial positions of Rocky Mountain Consultants, Inc. (acquired December 21, 2000), Wahco Construction,

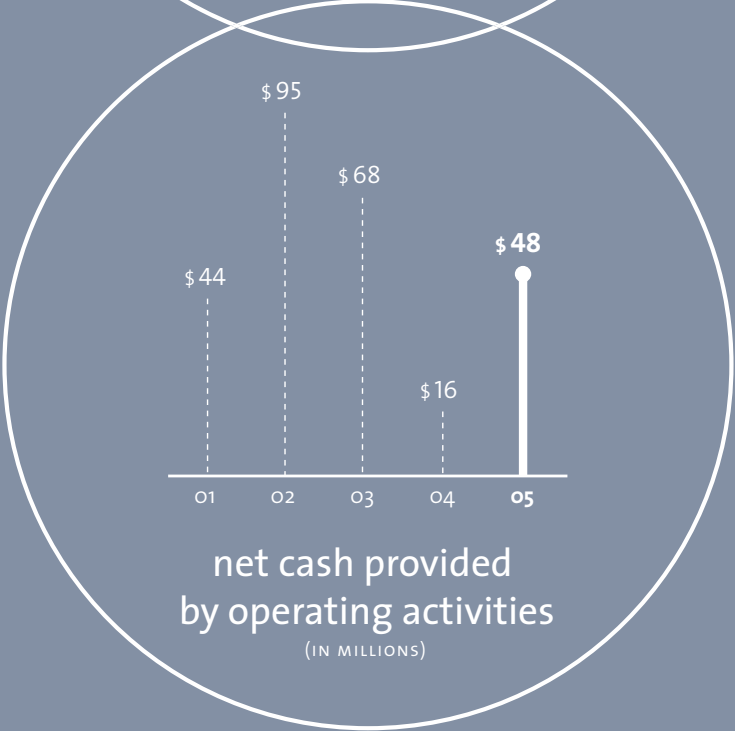
Inc. (acquired March 2, 2001), Williams, Hatfield & Stoner, Inc. (acquired March 30, 2001), Vertex Engineering Services, Inc. (acquired May 21, 2001), Maxim Technologies, Inc. (acquired May 25, 2001), Commonwealth Technology, Inc. (acquired June 1, 2001), The Design Exchange Architects, Inc. (acquired June 27, 2001), Western Utility Contractors, Inc. and Western Utility Cable, Inc. (collectively acquired June 29, 2001), Shepherd Miller, Inc. (acquired September 26, 2001) and Sciences International, Inc. (acquired September 26, 2001) from their respective effective acquisition dates.

(5) Amounts are net of tax benefit of \$1.0 million for fiscal 2005 and tax expense of \$0.2 million, \$1.9 million, \$2.1 million and \$2.4 million for fiscal 2004, 2003, 2002 and 2001, respectively.

(6) Amounts include both continuing and discontinued operations.



revenue
(IN MILLIONS)



net cash provided
by operating activities
(IN MILLIONS)