

# Selected Consolidated Financial Data

Fiscal Year Ended (in thousands except per share data)	October 2, 2005	October 3, 2004 <sup>(1)</sup>	September 28, 2003 <sup>(2)</sup>	September 29, 2002 <sup>(3)</sup>	September 30, 2001 <sup>(4)</sup>
<b>STATEMENTS OF OPERATIONS DATA</b>					
Revenue	\$ 1,286,031	\$ 1,376,159	\$ 1,086,986	\$ 905,464	\$ 928,464
Subcontractor costs	386,852	400,950	262,404	204,081	234,224
Revenue, net of subcontractor costs	899,179	975,209	824,582	701,383	694,240
Other contract costs	784,588	823,950	652,558	551,694	534,528
Gross profit	114,591	151,259	172,024	149,689	159,712
Selling, general and administrative expenses	122,646	101,612	84,752	98,886	118,222
Impairment of goodwill and other intangible assets	105,612	—	—	—	—
Income (loss) from operations	(113,667)	49,647	87,272	50,803	41,490
Interest expense—net	11,163	9,675	9,274	5,415	8,575
Income (loss) from continuing operations before income tax expense (benefit)	(124,830)	39,972	77,998	45,388	32,915
Income tax expense (benefit)	(26,152)	16,503	31,388	19,251	6,848
Income (loss) from continuing operations	(98,678)	23,469	46,610	26,137	26,067
Income (loss) from discontinued operations, net of tax <sup>(5)</sup>	(791)	273	2,749	3,155	3,780
Income (loss) before cumulative effect of accounting change	(99,469)	23,742	49,359	29,292	29,847
Cumulative effect of accounting change	—	—	(114,669)	—	—
Net income (loss)	\$ (99,469)	\$ 23,742	\$ (65,310)	\$ 29,292	\$ 29,847
Basic earnings (loss) per share:					
Income (loss) from continuing operations	\$ (1.74)	\$ 0.42	\$ 0.85	\$ 0.48	\$ 0.50
Income (loss) from discontinued operations, net of tax	(0.01)	—	0.05	0.06	0.07
Cumulative effect of accounting change	—	—	(2.09)	—	—
Net income (loss)	\$ (1.75)	\$ 0.42	\$ (1.19)	\$ 0.54	\$ 0.57
Diluted earnings (loss) per share:					
Income (loss) from continuing operations	\$ (1.74)	\$ 0.41	\$ 0.83	\$ 0.47	\$ 0.48
Income (loss) from discontinued operations, net of tax	(0.01)	—	0.05	0.06	0.07
Cumulative effect of accounting change	—	—	(2.05)	—	—
Net income (loss)	\$ (1.75)	\$ 0.41	\$ (1.17)	\$ 0.53	\$ 0.55
Weighted average common shares outstanding:					
Basic	56,736	55,969	54,766	53,995	52,195
Diluted	56,736	57,288	55,782	55,086	54,166

## BALANCE SHEET DATA<sup>(6)</sup>

Working capital	\$ 121,613	\$ 144,829	\$ 160,780	\$ 200,460	\$ 195,502
Total assets	648,043	808,507	703,232	669,018	609,732
Long-term obligations, excluding current portion	74,185	92,346	107,463	110,000	111,779
Stockholders' equity	304,616	397,500	358,205	412,707	371,168

(1) We have included the results of operations and financial position of Advanced Management Technology, Inc. (acquired March 5, 2004) from its acquisition date.

(2) We have included the results of operations and financial positions of Foster Wheeler Environmental Corporation and Hartman Consulting Corporation (collectively acquired March 7, 2003) and Engineering Management Concepts, Inc. (acquired July 31, 2003) from their respective acquisition dates.

(3) We have included the results of operations and financial positions of Thomas Associates Architects, Engineers, Landscape Architects P.C. and America's Schoolhouse Consulting Services, Inc. (collectively acquired March 25, 2002), Hartman & Associates, Inc. (acquired March 29, 2002) and Ardaman & Associates, Inc. (acquired June 28, 2002) from their respective effective acquisition dates.

(4) We have included the results of operations and financial positions of Rocky Mountain Consultants, Inc. (acquired December 21, 2000), Wahco Construction,

Inc. (acquired March 2, 2001), Williams, Hatfield & Stoner, Inc. (acquired March 30, 2001), Vertex Engineering Services, Inc. (acquired May 21, 2001), Maxim Technologies, Inc. (acquired May 25, 2001), Commonwealth Technology, Inc. (acquired June 1, 2001), The Design Exchange Architects, Inc. (acquired June 27, 2001), Western Utility Contractors, Inc. and Western Utility Cable, Inc. (collectively acquired June 29, 2001), Shepherd Miller, Inc. (acquired September 26, 2001) and Sciences International, Inc. (acquired September 26, 2001) from their respective effective acquisition dates.

(5) Amounts are net of tax benefit of \$1.0 million for fiscal 2005 and tax expense of \$0.2 million, \$1.9 million, \$2.1 million and \$2.4 million for fiscal 2004, 2003, 2002 and 2001, respectively.

(6) Amounts include both continuing and discontinued operations.