

Consolidated Balance Sheets

(in thousands, except par value)	October 2, 2005	October 3, 2004
ASSETS		
Current assets:		
Cash and cash equivalents	\$ 26,861	\$ 48,032
Accounts receivable—net	315,364	357,181
Prepaid expenses and other current assets	21,139	22,133
Income tax receivable	14,141	6,774
Current assets of discontinued operations	13,350	18,547
Total current assets	390,855	452,667
Property and equipment:		
Equipment, furniture and fixtures	73,260	79,900
Leasehold improvements	9,021	9,266
Total	82,281	89,166
Accumulated depreciation and amortization	(50,498)	(51,374)
Property and equipment—net	31,783	37,792
Deferred income taxes	8,888	—
Income taxes receivable	33,800	33,800
Goodwill	159,175	254,553
Intangible and other assets—net	18,832	25,400
Non-current assets of discontinued operations	4,710	4,295
Total assets	\$ 648,043	\$ 808,507
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current liabilities:		
Accounts payable	\$ 91,750	\$ 103,510
Accrued compensation	51,306	54,812
Billings in excess of costs on uncompleted contracts	48,610	28,941
Deferred income taxes	5,125	4,892
Current portion of long-term obligations	17,800	58,868
Other current liabilities	47,391	47,434
Current liabilities of discontinued operations	7,260	9,381
Total current liabilities	269,242	307,838
Deferred income taxes	—	10,823
Long-term obligations	74,138	92,062
Non-current liabilities of discontinued operations	47	284
Commitments and contingencies (Notes 11 and 14)		
Stockholders' equity:		
Preferred stock—authorized, 2,000 shares of \$0.01 par value; no shares issued and outstanding as of October 2, 2005 and October 3, 2004	—	—
Exchangeable stock of subsidiary—authorized, 920 shares of \$0.01 par value; 0 and 85 shares issued and outstanding as of October 2, 2005 and October 3, 2004, respectively	—	1,426
Common stock—authorized 85,000 shares of \$0.01 par value; issued and outstanding, 57,048 and 56,305 shares as of October 2, 2005 and October 3, 2004, respectively	570	563
Additional paid-in capital	251,112	243,490
Accumulated other comprehensive income	757	375
Retained earnings	52,177	151,646
Total stockholders' equity	304,616	397,500
Total liabilities and stockholders' equity	\$ 648,043	\$ 808,507

See accompanying Notes to Consolidated Financial Statements